

Johnson & Johnson Executive Benefits Presentations



ARGI offers Johnson & Johnson benefits presentations tailored towards empowering executives to potentially maximize their benefit packages. Based on employees' needs, topics may include:

Pension & Excess Pension

Survivorship choices and ways to structure potential lump sum payments

Financial Planning

Learn how to incorporate your benefits along with your spouse/partner's benefits to reach your financial goals

Net Unrealized Appreciation

Opportunities for tax savings on highly appreciated JNJ stock in your 401(k)

Tax Planning

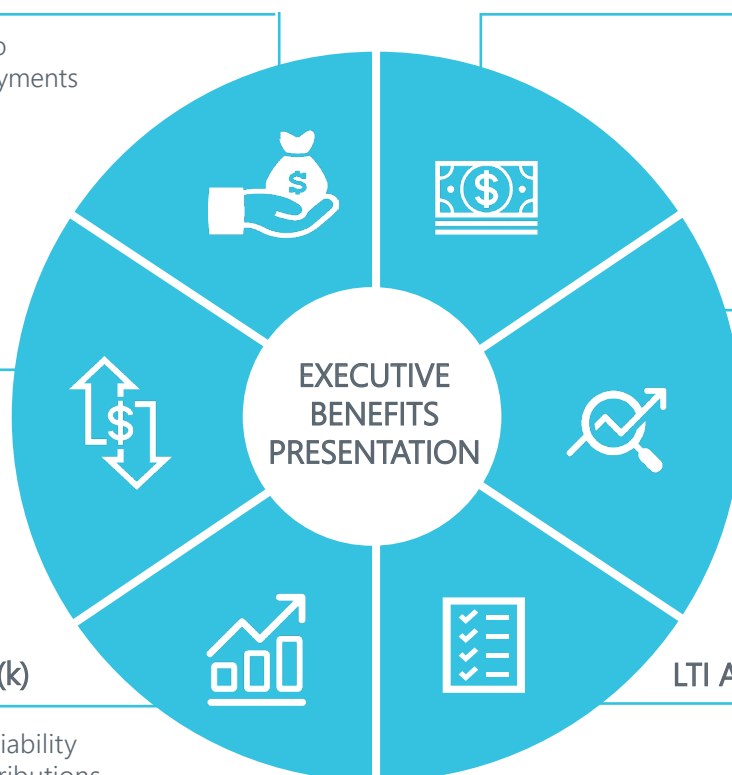
Strategies for tax optimization such as Roth conversions, tax deduction management, and addressing capital gains

401(k) & Supplemental 401(k)

Ways to potentially reduce tax liability while 'super funding' Roth contributions

LTI Awards (Options, RSUs, PSUs)

Investment and tax planning for current and future awards, and structuring them into a financial plan



TO SCHEDULE A GROUP PRESENTATION, CONTACT TAYLORDERRINGER@ARGI.NET OR 866.568.9719.

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